



DEUTSCHE BÖRSE
GROUP

www.deutsche-boerse.com

Financial report 2016

Excerpt: key figures



Deutsche Börse Group: key figures

		2016	2015	Change in %
Consolidated income statement				
Net revenue (total revenue less volume-related costs)	€m	2,388.7	2,220.3 ¹⁾	8
thereof net interest income from banking business	€m	84.0	50.6 ²⁾	66
Operating costs	€m	-1,317.4	-1,283.2 ¹⁾	3
Earnings before interest and tax (EBIT)	€m	1,108.2	935.6 ¹⁾	18
Net profit for the period attributable to Deutsche Börse AG shareholders	€m	722.1	613.3 ¹⁾	18
Earnings per share (basic)	€	3.87	3.31 ¹⁾	17
Consolidated cash flow statement				
Cash flows from operating activities excluding CCP positions	€m	856.6	796.6	8
Consolidated balance sheet				
Non-current assets	€m	11,940.4	14,386.9	-17
Equity	€m	4,624.5	3,695.1	25
Non-current interest-bearing liabilities	€m	2,284.7	2,546.5	-10
Performance indicators				
Dividend per share	€	2.35 ³⁾	2.25	4
Dividend payout ratio	%	54 ⁴⁾	55	-2
Employees (average annual FTEs)		4,731	4,460 ¹⁾	6
Personnel expense ratio (staff costs / net revenue)	%	25	27	-7
EBIT margin, based on net revenue	%	46	42	10
Tax rate	%	27.0	26.0	4
Return on shareholders' equity (annual average) ⁵⁾	%	19 ⁶⁾	20 ⁶⁾	-5
Gross debt / EBITDA		1.5	1.9 ⁷⁾ ⁸⁾	-21
Interest coverage ratio	%	25.3	23.2 ¹⁾	9
Deutsche Börse shares				
Opening price (as at 1 Jan) ⁹⁾	€	81.39	59.22	37
High ¹⁰⁾	€	83.00	87.41	-6
Low ¹⁰⁾	€	67.19	58.65	13
Closing price (as at 31 Dec)	€	77.54	81.39	-5
Market indicators				
Eurex[®]				
Number of contracts	m	1,727.5	1,672.6 ¹⁾	3
Xetra[®], Frankfurt Stock Exchange and Tradegate				
Trading volume (single-counted)	€bn	1,377.0	1,635.7	-16
Clearstream				
Value of securities deposited (annual average)	€bn	13,075	13,274	-1
Global Securities Financing (average outstanding volume for the period)	€bn	515.9	598.6	-14
Transparency and stability key figures				
Proportion of companies reporting in accordance with maximum transparency standards ¹¹⁾	%	91	91	0
Number of calculated indices		11,975	11,403	5
Number of sustainable index concepts		100	35	186
System availability of cash market trading system (Xetra [®])	%	99.999	99.999	0
System availability of derivatives market trading system (T7 [®])	%	99.962	99.930	0
Market risk cleared via Eurex Clearing (gross monthly average)	€trillion	14.8	16.7	-12

1) Figures for 2015 without consideration of ISE, which represents a discontinued operation due to its disposal as at 30 June 2016 2) Clearstream and Eurex segments 3) Proposal to the Annual General Meeting 2017 4) Amount based on the proposal to the Annual General Meeting 2017 5) Net profit for the period attributable to Deutsche Börse AG shareholders / average shareholders' equity for the financial year based on the quarter-end balance of shareholders' equity 6) Adjusted for non-recurring effects 7) Adjusted for the costs of mergers and acquisitions and of efficiency programmes 8) Adjusted for costs largely related to criminal proceedings against Clearstream Banking S.A. in the US 9) Closing price on preceding trading day 10) Intraday price 11) Ratio of the market capitalisation of companies listed in the Prime Standard to the market capitalisation of all companies listed on Frankfurter Wertpapierbörse (FWB[®], the Frankfurt Stock Exchange)

Due to rounding, numbers presented throughout this report may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

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